



ABOUT ME

My name is Rick Mumm.

EXPERIENCE

I retired from the NCUA after 34+ years. While at the NCUA, I worked as a Consumer Access Program Officer, Consumer Access Analyst, Insurance Analyst, Supervision Analyst, Problem Case Officer, and Principal Examiner.

I started at the NCUA as a field examiner in Seattle, Washington. From there, I transferred to the then Region VI office in Concord, California as a Senior Supervision Analyst, and then over to the Division of Insurance as a Senior Insurance Analyst.

I spent 26 years specializing at the NCUA in areas including field of membership, charter and insurance conversions, bylaw amendments, mergers, and share insurance. While in insurance, I saw many changes in field of membership policies and their implementation. I pioneered many of the changes and I testified in court as an expert witness on share insurance. I also briefed NCUA Board members on Field of Membership issues and made presentations to them at Board meetings.

Today, I assist credit unions with all their field of membership, bylaw, or share insurance needs.

SERVICES PROVIDED

- Bylaw Amendments
- Charter Conversions
 - Federal to State
 - State to Federal
- Community Charter Conversions
- Community Charter Expansion
- Common Bond Expansions
 - Multiple Common Bond
 - Single Common Bond
- Field of Membership Additions
- Field of Membership Strategy
- Low-Income Designations
- Merger Applications
- Merger Compatibility
- New Charter Applications
 - Proof of Concept
 - Charter Application
 - Final NCUA Forms
- Share Insurance Conversions
 - Federal to Private
 - Private to Federal
- Share Insurance Training
- Spin-Offs
- TIP Charter
 - Conversion
 - Expansion
- Underserved Areas
- Voluntary Liquidations